

### JSC “PIRAEUS BANK ICB”

Announces that the General Shareholders Meeting will take place on 25<sup>th</sup> of April, 2016 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4<sup>th</sup> floor, Meeting room 1

Registration of participants of the Meeting will take place on 25.04.2016 at following address: Kyiv, 8, Illinska str., Block 7, 4<sup>th</sup> floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

List of the shareholders who may participate in the General Meeting will be drawn up as of 24.00 o’clock 19.04.2016.

### AGENDA

1. Election of the Ballot Committee of the Meeting.
2. Approval of the order of the General Shareholders Meeting.
3. Taking decision as the result of reviewing the Supervisory Board report for the year 2015.
4. Taking decision as the result of reviewing the Management Board report for the year 2015.
5. Taking decision as the result of reviewing the Audit Committee report for the year 2015.
6. Approval of the report of external audit for the year 2015.
7. Approval of the bank’s annual financial report for the year 2015.
8. Distribution of the bank’s profit and losses according to the requirements provided by law.

All shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of agenda at following address: Kyiv, 8, Illinska str., Block 7, 4<sup>th</sup> floor, on working days from 9 a.m. to 6 p.m. Responsible person – S.V. Naumov, Chairman of the Management Board.

#### The main indicators of financial and economic reporting of the Bank in 2014-2015

Indicator	Period	
	2015	2014
Total assets	3 186 228	3 120 400
Fixed and intangible assets	76 833	89 663
Loans and customers’ debts	1 027 709	1 372 987
Securities in the bank’s sale portfolio	16 440	85 254
Securities in the bank’s redemption portfolio	696 298	-
Monetary assets and their equivalents	1 180 769	1 345 672
Equity	521 234	513 674
Share capital	2 531 347	1 636 915
Funds of banks	1 206 434	1 054 484
Funds of clients	1 354 571	1 125 337
Net income (loss)	- 471 083	-376 702
Annual average number of shares (ths pieces)	203 672	162 779
Number of employees at the end of period (people)	347	511

Telephone number for information: +38 (044) 4958888.

The Supervisory Board of JSC “PIRAEUS BANK ICB”