

**Announcement
On holding extraordinary General Shareholders Meeting
of JSC “PIRAEUS BANK ICB”**

Full name of the company:

JOINT STOCK COMPANY “PIRAEUS BANK ICB”

Address of the company:

11, Biloruska str., Kyiv, 04119, Ukraine

JSC “PIRAEUS BANK ICB”

Announces that the extraordinary General Shareholders Meeting will take place on the 16 June 2021 at 14:30 p.m. at the address: Kyiv, 11, Biloruska str., meeting room 1.

Registration of participants of the extraordinary Meeting will take place on 16 June 2021 at following address: Kyiv, 11, Biloruska str., meeting room 1, from 14.00 p.m. to 14.15 p.m. The Meeting will start at 14.30 p.m.

To register for participation in the extraordinary Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

The power of attorney for the right to participate and vote at a general meeting of a joint stock company may include the tasks of voting, that is, the list of issues, agenda of the general meeting, indicating how and for which decision to vote. In voting for a general meeting, the representative must vote in the manner prescribed by the voting tasks. If the power of attorney does not include a voting task, the representative shall decide on all issues of voting at the general meeting of shareholders at his own discretion.

List of the shareholders who may participate in the extraordinary General Meeting will be drawn up as of 24.00 o’clock June, 10, 2021.

The list of issues included to the draft agenda and draft of decisions:**1. Election of the Ballot Committee on extraordinary General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.**The draft decision:

To elect Ballot Committee of the extraordinary General Shareholders Meeting which shall consist of 2 (two) persons, namely:

- Mayor Nataliya, Head of the Depository Department of the Payments and Back-Office of the Treasury of the Operational and Organizational Department of JSC “PIRAEUS BANK ICB” (Head of Ballot Committee);
- Rayevska Olga, Legal Adviser of Current Legal Issues and Corporate Governance Office of Legal Department of JSC “PI-RAEUS BANK ICB” (member of Ballot Committee, Secretary of Ballot Committee).

2. Taking decision on issues of the order (reglament) of the extraordinary General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.The draft decision:

To approve the rules and regulations for considering the Agenda items of extraordinary General Shareholders Meeting of JSC “PIRAEUS BANK ICB”:

- Speaker’s public speaking – up 20 minutes;
- Questions and proposals – up to 5 minutes;
- Answers to the questions – up to 3 minutes;
- Voting on all items of the Agenda shall be conducted via the voting ballots;
- Voting shall be conducted on all items of the Agenda.

3. Approval of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

To authorize the Chairman of the Management Board (or the person who temporarily performs his / her duties) to sign the new version of the Charter of JSC “PIRAEUS BANK ICB”.

4. Approval of the new version of the Regulation on the General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the General Shareholders Meeting of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

5. Approval of the new version of the Regulation on the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the Supervisory Board of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

6. Approval of the new version of the Regulation on the Management Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the Management Board of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the Management Board of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

7. Approval of the new version of the Regulation on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB”.

During the preparation for extraordinary General Meeting all shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of the draft of agenda of general meeting. Familiarization with the documents will take place up to June, 16, 2021 (inclusively) on working days from 10:00 a.m. to 05:00 p.m., at following address: 11, Biloruska str., Kyiv, 04119, Ukraine. Responsible person – Mr. Grygorov, Legal Department Director.

The Address of the web-site on which is placed the information with the draft of the decisions concerning each of the issues that included to the draft of agenda: <http://www.piraeusbank.ua>

Telephone number for information: +38 (044) 4958888.

As of May, 24 2021, the date of drawing up the List of the shareholders to whom the message on holding extraordinary General Meeting of shareholders of JSC PIRAEUS BANK ICB, should be sent, the total number of shares is 253 134 694 (two hundred fifty three million one hundred thirty four thousand six hundred ninety four) ordinary registered shares; the total number of voting shares 253 123 136 (two hundred and fifty three million, one hundred and twenty three thousand, one hundred and thirty six) shares.

In accordance with Article 36 of the Law of Ukraine "On Joint Stock Companies", a joint-stock company, before the beginning of the general meeting, is required to submit the written answers to written



questions from shareholders regarding issues included in the agenda of the general meeting that were submitted to the Bank.

In accordance with Article 38 of the Law of Ukraine "On Joint Stock Companies", each shareholder has the right to make suggestions on the issues included in the draft agenda of the general meeting, as well as regarding new candidates to the Bank's Governing and Control Bodies, the number of which cannot exceed the quantitative composition of each body. Such proposals should be submitted no later than 20 days before the date of the general meeting, and, in the case of submitting the candidates for the membership of the bank's bodies, no later than 7 (seven) days before the date of the general meeting. All proposals of amending of the draft of agenda by new items should also include the relevant draft decisions on these issues. Proposals for candidates for membership of the supervisory board of a joint stock company shall include the information on whether the proposed candidate is a representative of the shareholder (shareholders) or if that candidate is nominated for the position of a member of the supervisory board - an independent director.

According to Art. 10.28 of the Bank's Articles of Association, after the closure of the extraordinary General Meeting, the results of the vote shall be communicated to the shareholders within 10 working days by placing them in the section "About the Bank" on the Bank's corporate website on the Internet.

**Best regards,
The Supervisory Board of JSC "PIRAEUS BANK ICB"**