

JSC "PIRAEUS BANK ICB"

Announces that the General Shareholders Meeting will take place on 11th of April, 2012 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1

AGENDA

1. Election of the Ballot Committee of the Meeting.
2. Approval of the order of the General Shareholders Meeting.
3. Taking decisions on the results of reviewing the Supervisory Board report
4. Taking decisions on the results of reviewing the Management Board report
5. Taking decisions on the results of reviewing the Audit Committee report.
6. Approval of the report of external audit for the year 2011.
7. Approval of the bank's annual report.
8. Distribution of the bank's profits and losses according to the requirements provided by law.
9. Changing of the Bank's place of business.
10. Approval of the Charter of JSC "PIRAEUS BANK ICB" in new edition.
11. Approval of the new edition of the Bylaw on Supervisory Board of JSC "PIRAEUS BANK ICB".
12. Approval of the new edition of the Bylaw on Management Board of JSC "PIRAEUS BANK ICB".
13. Approval of the new edition of the Bylaw on Audit Committee of JSC "PIRAEUS BANK ICB".
14. Termination of the Bank's Supervisory Board authorities.
15. Election of the Bank's Supervisory Board.
16. Election of the Chairman of the Supervisory Board.
17. Approval of the conditions of the contracts to be concluded with Members of the Supervisory Board. Appointing the person for signing the contracts with Supervisory Board Members on behalf of the Bank.

The main indicators of financial and economic reporting of the Bank in 2010-2011

Indicator	Period	
	2010	4 th quarter 2011
Total assets	3 607 653	4 160 707
Fixed and intangible assets	209 796	196 257
Loans and customers' debts	2 133 073	1 864 011
Securities in the bank's sale portfolio	178 584	186 726
Securities in the bank's redemption portfolio	185 227	0
Monetary assets and their equivalents	635 251	879 582
Equity	341 767	551 950
Share capital	742 092	1 627 792
Funds of banks	1 473 008	1 575 638
Funds of clients	1 310 947	1 135 088
Net income (loss)	264 615	-649 574
Annual average number of shares (pieces)	61 555 427	113 440 126
Number of employees at the end of period (people)	669	672

All shareholders of JSC "PIRAEUS BANK ICB" have an opportunity to review the documents required for taking decisions on the topics of agenda at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, on working days from 9 a.m. to 6 p.m. Responsible person – V.P. Koval, Acting Chairman of the Management Board.

List of the shareholders who may participate in the General Meeting will be drawn up as of 24.00 o'clock 05.04.2012.

Registration of participants of the Meeting will take place on 11.04.2012 at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank's shareholders need to have a passport or other identification document, and shareholders' representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

Telephone number for information: +38 (044) 4958888.

The Supervisory Board of JSC "PIRAEUS BANK ICB"