

JSC “PIRAEUS BANK ICB”

Announces that the Extraordinary General Shareholders Meeting will take place on 17th June, 2011 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1

AGENDA

1. Electing the Ballot Committee of the Meeting.
2. Approval of the order of the Extraordinary General Shareholders Meeting.
3. Approval of the results of the private issue of shares.
4. Approval of the amendments to the Charter of JSC “PIRAEUS BANK ICB”.

All shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of agenda at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, on working days from 9 a.m. to 6 p.m. Responsible person – V.P. Koval, Acting Chairperson of the Management Board.

List of the shareholders who may participate in the General Meeting will be drawn up as of 24.00 o'clock 13.06.2011.

Registration of participants of the Meeting will take place on 17.06.2011 at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank's shareholders need to have a passport or other identification document, and shareholders' representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

Telephone number for information: +38 (044) 4958888.

The Supervisory Board of JSC “PIRAEUS BANK ICB”