

Kyiv

21/03/2013

JSC “PIRAEUS BANK ICB”

Announces that the General Shareholders Meeting will take place on 24th of April, 2013 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1

Registration of participants of the Meeting will take place on 24.04.2013 at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

List of the shareholders who may participate in the General Meeting will be drawn up as of 24.00 o’clock 18.04.2013.

AGENDA

1. Election of the Ballot Committee of the Meeting.
2. Approval of the order of the General Shareholders Meeting.
3. Taking decisions on the results of reviewing the Supervisory Board report
4. Taking decisions on the results of reviewing the Management Board report
5. Taking decisions on the results of reviewing the Audit Committee report.
6. Approval of the report of external audit for the year 2012.
7. Approval of the bank’s annual financial report for the year 2012.
8. Distribution of the bank’s profits and losses according to the requirements provided by law.
9. Approval of the Charter of JSC “PIRAEUS BANK ICB” in new edition.
10. Approval of the new edition of the Bylaw on Supervisory Board of JSC “PIRAEUS BANK ICB”.
11. Approval of the new edition of the Bylaw on Audit Committee of JSC “PIRAEUS BANK ICB”.
12. Termination of the Bank’s Supervisory Board authorities.
13. Election of the Bank’s Supervisory Board.
14. Election of the Chairman of the Bank’s Supervisory Board.
15. Approval of the conditions of the contracts to be concluded with Members of the Supervisory Board. Appointing the person for signing the contracts with Supervisory Board Members on behalf of the Bank.
16. Termination of the Bank’s Audit Committee authorities.
17. Election of the Bank’s Audit Committee.
18. Election of the Chairman of the Bank’s Audit Committee.

All shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of agenda at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, on working days from 9 a.m. to 6 p.m. Responsible person – V.P. Koval, Acting Chairman of the Management Board.

The Supervisory Board of JSC “PIRAEUS BANK ICB”