

Kyiv

22/03/2018

**Announcement  
On holding annual General Shareholders Meeting  
Of JSC “PIRAEUS BANK ICB”**

**Full name of the company:**

PUBLIC JOINT STOCK COMPANY “PIRAEUS BANK ICB”

**Address of the company:**

8, Illinska str., Kyiv, Ukraine, 04070

**JSC “PIRAEUS BANK ICB”**

Announces that the annual General Shareholders Meeting will take place on 26<sup>th</sup> of April, 2018 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4<sup>th</sup> floor, Meeting room 1

Registration of participants of the Meeting will take place on 26.04.2018 at following address: Kyiv, 8, Illinska str., Block 7, 4<sup>th</sup> floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

List of the shareholders who may participate in the General Meeting will be drawn up as of 24.00 o’clock 20.04.2018.

**The list of issues included to the draft agenda and draft of decisions:**

**1. Election of the Ballot Committee of the annual General Shareholders Meeting.**The draft of decision:

1.1. To elect the Ballot Committee which consist of 2 persons, namely: Mayor Nataliia supervisor of Deposit Operations Unit (Custody) of PJSC “PIRAEUS BANK ICB” (Head of the Ballot Committee); Voloshyn Volodymyr Senior legal adviser of Legal Department of PJSC “PIRAEUS BANK ICB” (member of the Ballot Committee, secretary of the Ballot Committee).

**2. Taking decision on issues of the order of the annual General Shareholders Meeting**The draft of decision:

2.1. To approve the following order of consideration of the issues of Agenda of annual General Shareholders Meeting of PJSC “PIRAEUS BANK ICB”:

- Speaker’s public speaking -up to 20 minutes;
- questions and proposals - up to 5 minutes;
- answers to the questions- up to 3 minutes;
- voting on the items is conducted using the voting ballots.
- voting is conducted on all issues of the agenda that is put to the voting.

**3. Taking decision as the result of reviewing the Supervisory Board report for the year 2017.**The draft of decision:

3.1. To approve the Supervisory Board report for 2017

**4. Taking decision as the result of reviewing the Management Board report for the year 2017.**The draft of decision:

4.1. To approve the Management Board report for 2017

**5. Taking decision as the result of reviewing the Revision Committee report for the year 2017.**The draft of decision:

5.1. To approve the Revision Commission report for 2017

**6. Approval of the report of external audit for the year 2017.**The draft of decision:

6.1. To approve the report of external audit PrJSC “Deloitte and Touche” for the year 2017.

**7. Approval of the bank’s annual financial report and annual activity results for the year 2017**

The draft of decision:

7.1. To approve the annual report and annual activity results JSC “PIRAEUS BANK ICB” for the year 2017 (which includes the annual financial report prepared in accordance with IFRS).

**8. Distribution of the bank’s profit and losses according to the requirements provided by law.**

The draft of decision:

8.1. To distribute the received in 2017 profit after tax in the amount of 29 848 778.26 UAH as follows:

- to direct 25% of profit after tax in amount of 7 462 194.57 UAH to increase the reserve fund of the Bank;

- to direct the rest of the profit after tax in the amount of 22 386 583.69 UAH to cover the losses of previous years.

**9. On termination of Supervisory Board members of JSC “Piraeus Bank ICB”.**

The draft of decision:

9.1. From April 26, 2018 to terminate the authorities of the Supervisory Board of the Bank with the following Members, namely: Ioannis Kyriakopoulos – Chairman of Supervisory Board, Ilias Milis, Emil Angelov, Agkop Mardikian and Georgios Georgountzos – members of the Supervisory Board.

**10. On election of Supervisory Board members of JSC “Piraeus Bank ICB”.**

The draft of decision on this issue is not included in this notification in accordance with p. 5 part 3 art.35 Law of Ukraine "On Joint Stock Companies".

**11. On election of Supervisory Board Chairman of JSC “Piraeus Bank ICB”.**

The draft of decision: on this issue is not included in this notification in accordance with p. 5 part 3 art.35 Law of Ukraine "On Joint Stock Companies".

**12. Approval of the conditions of the contracts to be concluded with Members of the Supervisory Board. Appointing the person for signing the contracts with Supervisory Board Members on behalf of the Bank.**

The draft of decision

12.1. To approve the conditions of the contracts to be concluded with Members and Chairman of the Supervisory Board and set their remuneration at the level specified in drafts of agreements.

12.2. To entrust Chairman of the Management Board Mr. S. Naumov to sign on behalf of the Bank the contracts with Members and Chairman of the Supervisory Board.

During the preparation for general meeting all shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of the draft of agenda of general meeting. Familiarization with the documents will take place up to 24.04.2018 (inclusively) on working days from 9 a.m. to 6 p.m., at following address: Kyiv, 8, Illinska str., Block 7, 4<sup>th</sup> floor. Responsible person – S.V. Naumov, Chairman of the Management Board.

The Address of the web-site on which is placed the information with the draft of the decisions concerning each of the issues that included to the draft of agenda:

<http://www.piraeusbank.ua>

Telephone number for information: +38 (044) 4958888.

**The main indicators of financial and economic reporting of the Bank in 2016-2017\*(ths. UAH):**

Indicator	Period	
	2016	2017
Total assets	3 328 838	3 061 270
Fixed and intangible assets	69 825	74 053
Loans and customers’ debts	1 072 002	1 786 567

Securities in the bank's sale portfolio	249 542	285 561
Securities in the bank's redemption portfolio	551 062	205 227
Monetary assets and their equivalents	1 259 403	598 572
Equity	515 295	541 587
Share capital	2 531 347	2 531 347
Funds of banks	966 955	673 329
Funds of clients	1 730 407	1 796 940
Net income (loss)	3 200	29 849
Annual average number of shares (ths pieces)	253 135	253 135
Number of employees at the end of period (people)	440	436

\*This data is preliminary and may differ from the data presented in the annual financial statements prepared under IFRS according to the requirements of Instruction on the order of preparation and disclosure of financial statements of banks of Ukraine, approved by Resolution of the National Bank of Ukraine № 373 as of 24.10.2011.

As of March 19, 2018, the date of drawing up the List of the shareholders to whom the message on holding annual general meeting of shareholders of JSC PIRAEUS BANK ICB, should be sent, the total number of shares is 253 134 694 (two hundred fifty three million one hundred thirty four thousand six hundred ninety four) ordinary registered shares; the total number of voting shares 253,123 136 (two hundred and fifty three million, one hundred and twenty three thousand, one hundred and thirty six) shares.

In accordance with Article 36 of the Law of Ukraine "On Joint Stock Companies", a joint-stock company, before the beginning of the general meeting, is required to submit the written answers to written questions from shareholders regarding issues included in the agenda of the general meeting that were submitted to the Bank.

In accordance with Article 38 of the Law of Ukraine "On Joint Stock Companies", each shareholder has the right to make suggestions on the issues included in the draft agenda of the general meeting, as well as regarding new candidates to the Bank's Governing and Control Bodies, the number of which cannot exceed the quantitative composition of each body. Such proposals should be submitted no later than 20 days before the date of the general meeting, and, in the case of submitting the candidates for the membership of the bank's bodies, no later than 7 (seven) days before the date of the general meeting. All proposals of amending of the draft of agenda by new items should also include the relevant draft decisions on these issues. Proposals for candidates for membership of the supervisory board of a joint stock company shall include the information on whether the proposed candidate is a representative of the shareholder (shareholders) or if that candidate is nominated for the position of a member of the supervisory board - an independent director.

To participate in the general meeting of shareholders, the shareholder, or his representative, must bring: a document certifying the identity (passport); power of attorney for the right to participate in general meetings (for representatives of legal entities and individuals).

The power of attorney for the right to participate and vote at a general meeting of a joint stock company may include the tasks of voting, that is, the list of issues, agenda of the general meeting, indicating how and for which decision to vote. In voting for a general meeting, the representative must vote in the manner prescribed by the voting tasks. If the power of attorney does not include a voting task, the representative shall decide on all issues of voting at the general meeting of shareholders at his own discretion.

**The Supervisory Board of JSC "PIRAEUS BANK ICB"**

Notification on holding annual General Shareholders Meeting of JSC "PIRAEUS BANK ICB" would be published by No. 57 as of 23.03.2018 in official printed edition of NSSMC "Notifications of National Commission on Securities and Stock Market"