

JSC "PIRAEUS BANK ICB"

Announces that the General Shareholders Meeting will take place on 29th April, 2011 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1

AGENDA

1. *Approving of Counting commission.*
2. *Approving the regulations on Extraordinary General Shareholders Meeting.*
3. *Approving the report of external audit for the year 2010.*
4. *Taking decisions on the results of reviewing the Supervisory Board report, the Management Board report and Revision commission report.*
5. *Approving the bank's annual report.*
6. *Distribution of the bank's profits and losses according to the requirements provided by law.*

The main indicators of financial and economic reporting of the Bank in 2009-2010

Indicator	Period (at the end of the year)	
	2009	2010
Total assets	3 180 404	3 607 653
Fixed and intangible assets	262 721	209 796
Loans and customers' debts	2 251 784	2 133 073
Securities in the bank's sale portfolio	5 402	178 584
Securities in the bank's redemption portfolio	-	185 227
Monetary assets and their equivalents	521 275	635 251
Equity	312 376	341 767
Share capital	510 000	742 092
Funds of banks	1 750 710	1 473 008
Funds of clients	719 787	1 310 947
Net income (loss)	-237 156	-264 615
Annual average number of shares (pieces)	40 000 000	61 555 427
Number of employees at the end of period (people)	696	669

All shareholders of JSC "PIRAEUS BANK ICB" have an opportunity to review the documents required for taking decisions on the topics of agenda at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, on working days from 9 a.m. to 6 p.m. Responsible person – V.P. Koval, Acting Chairperson of the Management Board.

List of the shareholders who may participate in the General Meeting was drawn up by 16.03.2011.

Registration of participants of the Meeting will take place on 29.04.2011 at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank's shareholders need to have a passport or other identification document, and shareholders' representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

Telephone number for information: +38 (044) 4958888.

The Supervisory Board of
JSC "PIRAEUS BANK ICB"