

Kyiv

31/07/2014

JSC “PIRAEUS BANK ICB”

Announces that the Extraordinary General Shareholders Meeting will take place on 01st of September, 2014 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1.

Registration of participants of the Meeting will take place on 01.09.2014 at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

List of the shareholders who may participate in the Extraordinary General Shareholders Meeting will be drawn up as of 24.00 o’clock 26.08.2014.

AGENDA

1. Election of the Ballot Committee of the Meeting.
2. Approval of the order of the Extraordinary General Shareholders Meeting.
3. Approval of the results of concluding agreements with first owners in the process of private placement of shares.
4. Approval of the results of the private placement of shares.
5. Approval of the Report on the results of the private placement of shares.
6. Approval of the Charter of JSC “PIRAEUS BANK ICB” in new edition.
7. Approval of the new edition of the Bylaw on Supervisory Board of JSC “PIRAEUS BANK ICB”.
8. Approval of the new edition of the Bylaw on Management Board of JSC “PIRAEUS BANK ICB”.
9. Termination of the Bank’s Audit Committee authorities.
10. Election of the Bank’s Audit Committee.
11. Election of the Chairman of the Bank’s Audit Committee.

All shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of agenda at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, on working days from 9 a.m. to 6 p.m. Responsible person – V.P. Koval, Acting Chairman of the Management Board.

Telephone number for information: +38 (044) 4958888.

The Supervisory Board of JSC “PIRAEUS BANK ICB”