

**Announcement
On holding extraordinary General Shareholders Meeting
Of JSC “PIRAEUS BANK ICB”**

Full name of the company:

PUBLIC JOINT STOCK COMPANY “PIRAEUS BANK ICB”

Address of the company:

8, Illinska str., Kyiv, Ukraine, 04070

JSC “PIRAEUS BANK ICB”

Announces that the General Shareholders Meeting will take place on 21st of November, 2016 at 11.00 a.m. at the address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1

Registration of participants of the Meeting will take place on 21.11.2016 at following address: Kyiv, 8, Illinska str., Block 7, 4th floor, Meeting room 1, from 10.30 a.m. to 10.45 a.m. The Meeting will start at 11.00 a.m.

To register for participation in the Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

List of the shareholders who may participate in the General Meeting will be drawn up as of 24.00 o’clock 15.11.2016.

The list of issues included to the draft agenda and draft of decisions:**1. Election of the Ballot Committee of the Meeting.**The draft of decision:

1.1. To elect the Ballot Committee which consist of 2 persons, namely: Mayor Nataliia supervisor of Deposit Operations Unit (Custody) of PJSC “PIRAEUS BANK ICB” (Head of the Ballot Committee); Taranenko Philip legal adviser of Legal Department of PJSC “PIRAEUS BANK ICB” (member of the Ballot Committee, secretary of the Ballot Committee).

2. On approval the issues of agenda and the order of it consideration on extraordinary General Shareholders meeting of PJSC “PIRAEUS BANK ICB”The draft of decision:

2.1. To approve the following agenda:

1. Election of the Ballot Committee of the Meeting.
2. On approval the issues of agenda and the order of it consideration on extraordinary General Shareholders meeting of PJSC “PIRAEUS BANK ICB”.
3. On introducing amendments to the Regulation of the Management Board of JSC “PIRAEUS BANK ICB” through it presenting and approval it in new edition.
4. On approval of the Regulation of General Meeting of Shareholders of JSC “PIRAEUS BANK ICB”.
5. On approval of the Code of professional ethics and behavior of JSC “PIRAEUS BANK ICB” employees.
6. On approval of the Corporate Governance Code of JSC “PIRAEUS BANK ICB”.

2.2. To approve the following order of consideration of the issues of Agenda of extraordinary General Shareholders Meeting of PJSC “PIRAEUS BANK ICB”:

- Speaker’s public speaking -up to 20 minutes;
- questions and proposals - up to 5 minutes;
- answers to the questions - up to 3 minutes;
- voting on the items is conducted using the voting ballots.
- voting is conducted on all issues of the agenda that is put to the voting.

3. On introducing amendments to the Regulation of the Management Board of JSC “PIRAEUS BANK ICB” through it presenting and approval it in new edition.

The draft of decision:

- 3.1. To introduce amendments to the Regulation of the Management Board of JSC “PIRAEUS BANK ICB” through it presenting and approval in new edition.
- 3.2. To approve the new edition of the Regulation of the Management Board of JSC “PIRAEUS BANK ICB”.
- 3.3. To authorize the Chairman of the Management Board to sign the new edition of the Regulation of the Management Board of JSC “PIRAEUS BANK ICB”.

4. On approval of the Regulation of General Meeting of Shareholders of JSC “PIRAEUS BANK ICB”.

The draft of decision:

- 4.1. To approve the Regulation of General Meeting of Shareholders of JSC “PIRAEUS BANK ICB”.
- 4.2. To authorize the Chairman of the Management Board to sign the Regulation of General Meeting of Shareholders of JSC “PIRAEUS BANK ICB”.

5. On approval of the Code of professional ethics and behavior of JSC “PIRAEUS BANK ICB” employees.

The draft of decision:

- 5.1. To approve the Code of professional ethics and behavior of JSC “PIRAEUS BANK ICB” employees.
- 5.2. To authorize the Chairman of the Management Board to sign the Code of professional ethics and behavior of JSC “PIRAEUS BANK ICB” employees.

6. On approval of the Corporate Governance Code of JSC “PIRAEUS BANK ICB”.

The draft of decision:

- 6.1. To approve the Corporate Governance Code of JSC “PIRAEUS BANK ICB”.
- 6.2. To authorize the Chairman of the Management Board to sign the Corporate Governance Code of JSC “PIRAEUS BANK ICB”.

During the preparation for general meeting all shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of the draft of agenda of general meeting. Familiarization with the documents will take place up to 20.11.2016 (inclusively) on working days from 9 a.m. to 6 p.m., at following address: Kyiv, 8, Illinska str., Block 7, 4th floor. Responsible person – S.V. Naumov, Chairman of the Management Board.

The Address of the web-site on which is placed the information with the draft of the decisions concerning each of the issues that included to the draft of agenda:

http://www.piraeusbank.ua/ua/shareholders_meeting.html

Telephone number for information: +38 (044) 4958888.

The Supervisory Board of JSC “PIRAEUS BANK ICB”