

**Announcement
On holding annual General Shareholders Meeting
of JSC “PIRAEUS BANK ICB”**

Full name of the company:
JOINT STOCK COMPANY “PIRAEUS BANK ICB”

Address of the company:
11, Biloruska str., Kyiv, 04119, Ukraine

JSC “PIRAEUS BANK ICB”

Announces that the annual General Shareholders Meeting will take place on the 27 April 2021 at 14:30 p.m. at the address: Kyiv, 11, Biloruska str., meeting room 1.

Registration of participants of the annual Meeting will take place on 27 April 2021 at following address: Kyiv, 11, Biloruska str., meeting room 1, from 14.00 p.m. to 14.15 p.m. The Meeting will start at 14.30 p.m.

To register for participation in the annual Meeting the Bank’s shareholders need to have a passport or other identification document, and shareholders’ representatives need to have a passport and a power of attorney certified according to the requirements of the current legislation.

The power of attorney for the right to participate and vote at a general meeting of a joint stock company may include the tasks of voting, that is, the list of issues, agenda of the general meeting, indicating how and for which decision to vote. In voting for a general meeting, the representative must vote in the manner prescribed by the voting tasks. If the power of attorney does not include a voting task, the representative shall decide on all issues of voting at the general meeting of shareholders at his own discretion.

List of the shareholders who may participate in the annual General Meeting will be drawn up as of 24.00 o’clock 21 April 2021.

The list of issues included to the draft agenda and draft of decisions:

1. Election of the Ballot Committee on annual General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.

The draft decision:

To elect Ballot Committee of the annual General Shareholders Meeting which shall consist of 2 (two) persons, namely:

- Mayor Nataliya, Head of the Depository Department of the Payments and Back-Office of the Treasury of the Operational and Organizational Department of JSC “PIRAEUS BANK ICB” (Head of Ballot Committee);
- Rayevska Olga, Legal Adviser of Current Legal Issues and Corporate Governance Office of Legal Department of JSC “PI-RAEUS BANK ICB” (member of Ballot Committee, Secretary of Ballot Committee).

2. Taking decision on issues of the order (reglament) of the annual General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the rules and regulations for considering the Agenda items of annual General Shareholders Meeting of JSC “PIRAEUS BANK ICB”:

- Speaker’s public speaking – up 20 minutes;
- Questions and proposals – up to 5 minutes;
- Answers to the questions – up to 3 minutes;
- Voting on all items of the Agenda shall be conducted via the voting ballots;
- Voting shall be conducted on all items of the Agenda.

3. Taking decision as the result of reviewing the Supervisory Board report for the year 2020.

The draft decision:

To approve the Supervisory Board report for 2020.

4. Taking decision as the result of reviewing the Management Board report for the year 2020.

The draft decision:

To approve the Management Board report for 2020.

5. Taking decision as the result of reviewing the report of external audit for the year 2020.

The draft decision:

To approve the report of external auditor (the report of independent auditor) LLC “Deloitte and Touche USC” for the year 2020.

6. Approval of the Bank’s annual report for the year ended December 31, 2020.

The draft decision:

To approve the annual report (the financial report) of JSC “PIRAEUS BANK ICB” in accordance with IFRS for the year ended December 31, 2020.

7. Distribution of the bank’s profit and losses for the year 2020.

The draft decision:

To distribute the received in 2020 profit after tax in the amount of 12 470 301,46 UAH as follows:

- to direct 5 % of profit after tax in amount of UAH 623 515,07 to increase the reserve fund of the Bank;
- to direct the rest of the profit after tax in the amount of 11 846 786,31 UAH to cover the losses of previous years.

8. Approval of the 2020 Report on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the 2020 Report on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB”.

9. Approval of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

To authorize the Chairman of the Management Board (or the person who temporarily performs his / her duties) to sign the new version of the Charter of JSC “PIRAEUS BANK ICB”.

10. Approval of the new version of the Regulation on the General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the General Shareholders Meeting of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the General Shareholders Meeting of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

11. Approval of the new version of the Regulation on the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the Supervisory Board of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

12. Approval of the new version of the Regulation on the Management Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the Management Board of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the Management Board of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

13. Approval of the new version of the Regulation on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The draft decision:

To approve the new version of the Regulation on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB”.

The new version of the Regulation on the remuneration of the members of the Supervisory Board of JSC “PIRAEUS BANK ICB” comes into force from the date of entry into force of the new version of the Charter of JSC “PIRAEUS BANK ICB”.

The main indicators of financial and economic reporting of the Bank in 2019-2020*(ths. UAH):

Indicator	Period	
	2020	2019
Total assets	4 090 966	2 986 243
Fixed and intangible assets	118 144	83 760
Loans and customers' debts	2 114 351	1 379 409
Securities	963 393	767 604
Monetary assets and their equivalents	672 515	635 291
Equity	653 340	638 413
Share capital	2 531 347	2 531 347
Due to National Bank of Ukraine	349 999	-
Funds of banks	334 284	253 269
Funds of clients	2 489 390	1 986 502
Other borrowed funds	141 296	492
Net income (loss)	12 470	29 848
Annual average number of shares (ths pieces)	253 135	253 135
Net profit (loss) per one ordinary share (UAH)	0,05	0,12

*This data is preliminary and may differ from the data presented in the annual financial statements prepared under IFRS according to the requirements of Instruction on the order of preparation and disclosure of financial

statements of banks of Ukraine, approved by Resolution of the National Bank of Ukraine № 373 as of 24.10.2011.

During the preparation for annual General Meeting all shareholders of JSC “PIRAEUS BANK ICB” have an opportunity to review the documents required for taking decisions on the topics of the draft of agenda of general meeting. Familiarization with the documents will take place up to 27 April 2021 (inclusively) on working days from 10:00 a.m. to 05:00 p.m., at following address: 11, Biloruska str., Kyiv, 04119, Ukraine. Responsible person – Mr. Grygorov, Legal Department Director.

The Address of the web-site on which is placed the information with the draft of the decisions concerning each of the issues that included to the draft of agenda: <http://www.piraeusbank.ua>

Telephone number for information: +38 (044) 4958888.

As of March 23 2021, the date of drawing up the List of the shareholders to whom the message on holding annual General Meeting of shareholders of JSC PIRAEUS BANK ICB, should be sent, the total number of shares is 253 134 694 (two hundred fifty three million one hundred thirty four thousand six hundred ninety four) ordinary registered shares; the total number of voting shares 253 123 136 (two hundred and fifty three million, one hundred and twenty three thousand, one hundred and thirty six) shares.

In accordance with Article 36 of the Law of Ukraine "On Joint Stock Companies", a joint-stock company, before the beginning of the general meeting, is required to submit the written answers to written questions from shareholders regarding issues included in the agenda of the general meeting that were submitted to the Bank.

In accordance with Article 38 of the Law of Ukraine "On Joint Stock Companies", each shareholder has the right to make suggestions on the issues included in the draft agenda of the general meeting, as well as regarding new candidates to the Bank's Governing and Control Bodies, the number of which cannot exceed the quantitative composition of each body. Such proposals should be submitted no later than 20 days before the date of the general meeting, and, in the case of submitting the candidates for the membership of the bank's bodies, no later than 7 (seven) days before the date of the general meeting. All proposals of amending of the draft of agenda by new items should also include the relevant draft decisions on these issues. Proposals for candidates for membership of the supervisory board of a joint stock company shall include the information on whether the proposed candidate is a representative of the shareholder (shareholders) or if that candidate is nominated for the position of a member of the supervisory board - an independent director.

According to Art. 10.28 of the Bank's Articles of Association, after the closure of the annual General Meeting, the results of the vote shall be communicated to the shareholders within 10 working days by placing them in the section "About the Bank" on the Bank's corporate website on the Internet.

**Best regards,
The Supervisory Board of JSC “PIRAEUS BANK ICB”**