

Dear shareholder!

Please be informed about the following:

On 12.12.2015 Extraordinary General Shareholders' Meeting of Public Joint Stock Company "PIRAEUS BANK ICB" approved the decision on private placement of ordinary shares with total value of 500 mln UAH in a total amount of 50 mln shares with nominal value of 10 UAH per one share. The shares will be placed at a nominal value of 10 UAH per one share.

Taking into account the simplified procedure of the share capital increase in accordance to the Law of Ukraine "On measures aimed to facilitate the capitalization and reorganization of banks" dd. 28.12.2014 No78-VIII the period for preemptive right exercising is shortened to one day.

The preemptive right of shareholders to purchase shares that are proposed for placement is exercised on 13.11.2015 taking into account Art.2 of the Law of Ukraine "On measures aimed to facilitate the capitalization and reorganization of banks".

The address for the preemptive right execution is: 8 Illinska str., Kyiv, Ukraine, meeting room 1, JSC "PIRAEUS BANK ICB".

The preemptive right of the shareholder – owner of the ordinary shares to purchase the shares proposed for placement proportionally to the share of his owned shares in the total amount of ordinary shares as of the date of approval of this decision, i.e. 12.11.2015. In case the amount of shares which the shareholder has the right to purchase amounts to not a whole number of shares, such number is rounded to whole numbers downward.

In case of intension to exercise the preemptive right, not later than 17:00 on 13.11.2015 (period during which the preemptive right is exercised), the shareholder must submit to the Bank the written application on purchase of shares and transfer funds in amount that corresponds to the value of shares that he plans to purchase, at the banking account №5004400000001 opened at JSC "PIRAEUS BANK ICB" (МФО 300658). Shareholders willing to purchase shares and/or exercise the preemptive right to purchase shares file to the Bank, at the address of placement, a written application (separate application for each stage of placement) in which the following must be indicated:

- Full name of the company (according to the Charter)/private individual;
- Details of the certificate of state registration of the company: series, number, authority of issuance, EDRPOU code (for legal entities-residents of Ukraine);
- Registered and postal address of the shareholder;
- Contact details (telephone, fax, e-mail);
- Amount of shares that the shareholder wish to purchase and the obligation to pay for the indicated amount of shares with a nominal value of 10 UAH per each share;
- Date of application, outgoing number, signature of the company's official and seal of the company or signature of the private individual proved by the notary.

Receiving of applications shall be performed by the official of the Bank: Chairman of the Management Board S.V. Naumov on 13.11.2015 since 9.00 till 17.00 at the address: Ukraine, Kyiv, 8 Illinska str., entrance 7, 4th floor, meeting room 1.

The application is submitted personally by the shareholder or his authorized representative. At the moment of application submission by the shareholder's authorized representative, his powers must be confirmed in accordance with the current legislation.

Shareholders willing to exercise their preemptive right together with the application must submit the documents and information prescribed by the "Regulation on the order of registration and licensing of banks, opening of separate units" approved by the National Bank of Ukraine Resolution N.306 as of 08.09.2011 and registered by the Ministry of Justice of Ukraine on 18.10.2011 N. 1203/19941, that confirm that they have enough of own funds in declared amount.

After receiving from the shareholder the funds, transferred as payment for shares, not later than 18.00 on 13.11.2015, the Bank gives to the shareholder a written obligation to sell the respective amount of shares during three days since receiving of the.

During the first stage of concluding agreements with first owners in process of private placement of shares, which will last on 16.11.2015 since 09:00 till 12:00 the shares purchase agreements will be concluded with shareholders that exercised their preemptive right.

Management Board of JSC "PIRAEUS BANK ICB"